

## SMART on FHIR® Workshop

National Institutes of Health (NIH), Office of the Director (OD), Office of Data Science Strategy (ODSS)

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#### Agenda

- 1. Introduction slides
- 2. SMART App Launch workflow + sample app walk-through
- 3. FHIR API introduction
- 4. US Core introduction
- 5. FHIRPath introduction
- 6. Hands-on: make your own SMART on FHIR app

#### Introduction

#### What is SMART on FHIR?

The goal of the original SMART on FHIR API is audacious and can be expressed concisely: an innovative app developer can write an app once and expect that it will run anywhere in the health care system.

. . .

SMART provides a full stack of open specifications that enable a medical apps platform.

— https://smarthealthit.org/smart-on-fhir-api/

#### What is SMART on FHIR?

- SMART stands for "Substitutable Medical Apps, Reusable Technology", a standard by the <u>SMART</u> <u>Health IT</u> group
- Based on open standards: FHIR, OAuth2, OpenID
   Connect Widely implemented/used (e.g., on <u>all iPhones</u>)
- Required as part of ONC certification for 21<sup>st</sup> Century Cures Act: §170.315(g)(10) Standardized API for patient and population services
  - § 170.215(a)(4) lists the specific APIs including SMART Application Launch

## How can SMART on FHIR help research?

#### SMART on FHIR lets you:

- Integrate with an EHR (e.g., add an Aldriven CDS app) Add patient-generated data to an EHR workflow
- Create an app that can be used acorss institutions and EHR products
- Access Bulk Data

#### **SMART on FHIR standards**

It ties together existing common web standards and HL7 specifications to enable secure EHR integration:

- OAuth2 for authorizing a third-party app
- OpenID Connect for authenticating a patient or provider HL7 FHIR for data modeling and API
- JSON for the data format
- HL7.FHIR.UV.SMART-APP-LAUNCH standard for
- launching from EHR
- HL7 CDS Hooks for triggering based on EHR actions (see next slide)

#### **Aside: CDS Hooks**

- CDS Hooks is an HL7 standard that can support SMART on FHIR application integration with EHRs
- They allow an action in an EHR to trigger an action in a third-party application
- For example, a <u>patient-view</u> hook is triggered when the patient record is opened, which could then call natural language processing software

#### **Technical considerations**

#### SMART apps have multiple authorization patterns

- SMART App Launch
  - EHR Launch: user launches an application from within an EHR (ex: a CDS app)
  - Standalone Launch: user launches the application directly (ex: iPhone Health app)
- SMART Backend Service: support applications that run autonomously (ex: data pipeline)

#### Technical considerations, continued

#### **Security**

 Use reputable open-source software libraries to save development time and avoid common security pitfalls. <u>SMART Health IT</u> lists SMART-on-FHIR software libraries.

#### **Privacy**

 FHIR servers will likely return sensitive healthcare data. PHI rules will likely apply. You must also comply with your institution's IRB and privacy rules.

#### Technical considerations, continued

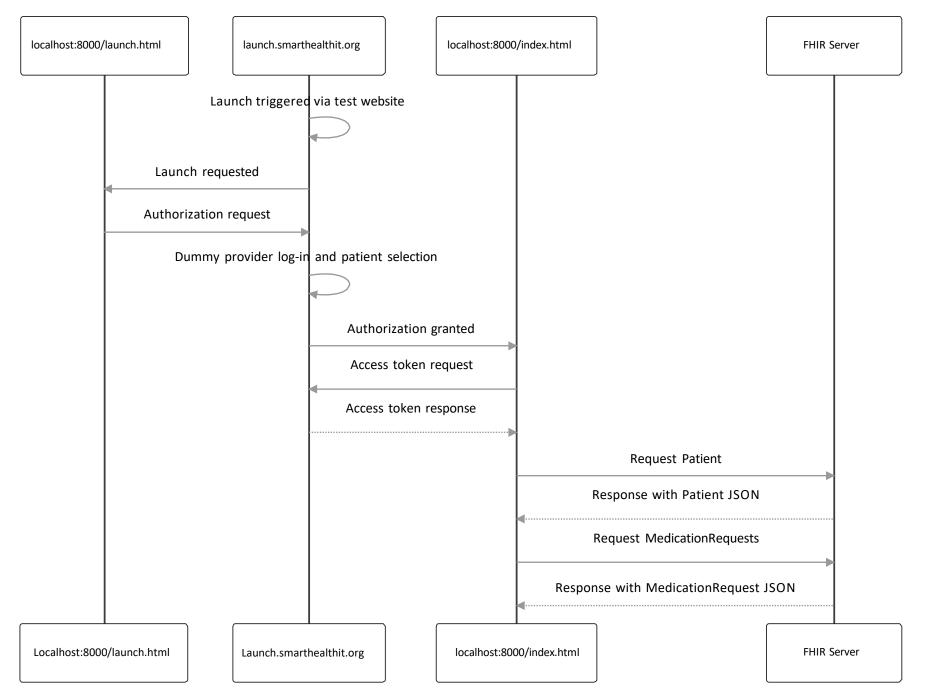
#### Design

- If you are developing a user-facing application, consider a <u>human-centered design</u> approach to help ensure good user experience.
- More: https://www.fastcompany.com/90772846/hu man- centered-design

# SMART App Launch workflow + sample app demo

#### **SMART App Launch workflow**

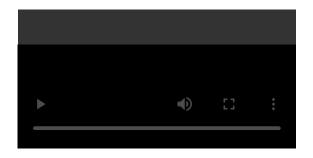
- Described in detail in the <u>SMART App</u>
   <u>Launch spec</u> Diagram specific to this workshop on next slide
- We will be using <a href="https://launch.smarthealthit.org">https://launch.smarthealthit.org</a>
   to simulate EHR launch
  - Some differences vs. production implementation



#### Basic sample app

- Source: <a href="https://purl.org/fhir-for-research/workshops/smart-on-fhir/sample-app-git">https://purl.org/fhir-for-research/workshops/smart-on-fhir/sample-app-git</a>
- Explanation: <a href="https://purl.org/fhir-for-research/web/modules/smart-on-fhir-tech">https://purl.org/fhir-for-research/web/modules/smart-on-fhir-tech</a>
- Options for accessing sample app:
  - Should be running on http://localhost:3000 for you
- Also available at <a href="https://purl.org/fhir-for-research/workshops/smart-on-fhir/sample-app-build">https://purl.org/fhir-for-research/workshops/smart-on-fhir/sample-app-build</a> Go to <a href="https://launch.smarthealthit.org">https://launch.smarthealthit.org</a>
  - Enter URL for sample app's launch.html page into "App's Launch URL" and click "Launch"

## Video of launch sample app via SMART App Launch



#### Link to video:

https://purl.org/fhir-for- research/workshops/smart-on-fhir/flow-video

#### Basic sample app structure

```
1 smart-on-fhir-demo/
2 |
3 +--- launch.html
4 |
5 +--- index.html
```

You can copy file contents from https://purl.org/fhir-for-research/workshops/smart-on-fhir/sample-app-git.

If you cloned the repository this is already done.

### Step 1. *launch.smarthealthit.org* simulates an EHR and triggers a SMART App Launch

Your browser (a client) gets redirected by the EHR to your app's http://localhost:3000/launch.html with the following parameters:

- iss: Identifies the EHR's endpoint for the app
- launch: An opaque identifier for this specific app launch and EHR context, required for security purposes
  - JavaScript librar automatically passes this back to EHR with authorization request (Step 2)

## Step 2. Your app's launch.html executes an authorization request with select parameters

- We are using the <u>SMART on FHIR</u> <u>JavaScript Library</u> from SMART Health IT
- This library handles the OAuth2 workflow and making authenticated requests from the FHIR server

### Step 2. Your app's launch.html executes an authorization request with select parameters

```
<script>
       FHIR.oauth2.authorize({
          // The client id that you should have obtained after registering a cl
          // the EHR.
          // Note that this can be an arbitrary string when testing with
          // http://launch.smarthealthit.org.
          clientId: "my web app",
10
11
          // The scopes that you request from the EHR. In this case we want to:
12
                          - Get the launch context
          // launch
13
          // openid & fhirUser - Get the current user
14
          // patient/*.read - Read patient data
15
          scope: "launch openid fhirUser patient/*.read",
16
          // (where the launchUri is), you can omit this option because the def
17
          // " " However some servers do not support directory indexes so " "
18
                      © 2023 The MITRE Corporation / Approved for Public Release / Case #23-0966
```

The clientId parameter is a specific string obtained after registering the app in the EHR manually. Replace "my\_web\_app" with your specific app identifier.

```
<script>
       FHIR.oauth2.authorize({
         // The client id that you should have obtained after registering a cl
         // the EHR.
         // Note that this can be an arbitrary string when testing with
         // http://launch.smarthealthit.org.
         clientId: "my web app",
10
11
         // The scopes that you request from the EHR. In this case we want to:
12
         // launch
                               - Get the launch context
13
         // openid & fhirUser - Get the current user
         // patient/*.read - Read patient data
14
15
         scope: "launch openid fhirUser patient/*.read",
16
          // Typically, if your redirectUri points to the root of the current d
17
         // (where the launchUri is), you can omit this option because the def
18
```

The scope parameter specifies what kinds of data the app <u>needs access to. See SMART on FHIR scope and</u> lunch context for more data access options.

```
// the EHR.
         // Note that this can be an arbitrary string when testing with
         // http://launch.smarthealthit.org.
          clientId: "my web app",
 9
10
11
          // The scopes that you request from the EHR. In this case we want to:
12
          // launch - Get the launch context
          // openid & fhirUser - Get the current user
13
14
          // patient/*.read - Read patient data
15
          scope: "launch openid fhirUser patient/*.read",
16
17
         // Typically, if your redirectUri points to the root of the current d
         // (where the launchUri is), you can omit this option because the def
18
         // ".". However, some servers do not support directory indexes so "."
19
20
         // will not automatically map to the "index.html" file in that direct
21
22
               });
```

redirectUri is where the EHR will redirect the web browser (client) to after authorization. In this case it is the app's index.html.

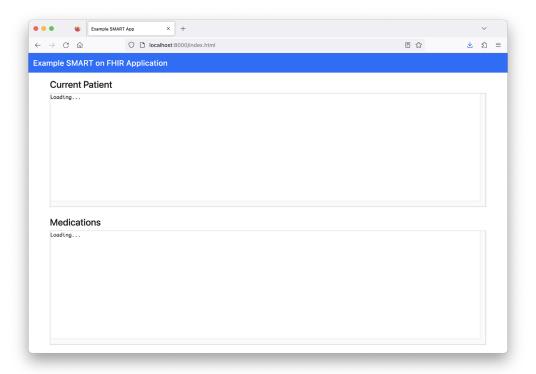
```
6
          // Note that this can be an arbitrary string when testing
                                                                         with
          // http://launch.smarthealthit.org.
          clientId: "my web app",
10
11
          // The scopes that you request from the EHR. In this case we want to:
                                - Get the launch context
12
          // launch
13
          // openid & fhirUser - Get the current user
14
          // patient/*.read - Read patient data
          scope: "launch openid fhirUser patient/*.read",
15
16
          // Typically, if your redirectUri points to the root of the current d
17
          // (where the launchUri is), you can omit this option because the def
18
          // ".". However, some servers do not support directory indexes so "."
19
          // will not automatically map to the "index.html" file in that direct
20
          redirectUri: "index.html"
21
2.2.
        });
```

## Step 3. The EHR securely authorizes (or rejects) your request.

The demo EHR had you select a provider and patient in this phase. In the real world an EHR may already pull this information from context, or show another screen specifically asking a patient to give permission for access.

## SMART on FHIR walkthrough Step 4. Your web browser gets redirected to the app's index.html

As requested earlier in your redirectUri parameter.



## Step 5. The app obtains an access token via FHIR.oauth2.ready()

This access token gets embedded in a client object to authenticate and authorize future FHIR queries.

```
<script type="text/javascript">
       FHIR.oauth2.ready().then(function(client) {
            // Render the current patient (or any error)
            client.patient.read().then(
                function(pt) {
                      document.getElementById("patient").innerText = JSON.stringi
                function(error)
 9
10
                      document.getElementById("patient").innerText = error.stack;
11
12
            );
13
            client request("/MedicationRequest?patient=" + client patient id
```

## Step 6. The app performs a Patient read FHIR query...

...and writes the raw JSON data in the app's patient box. A real world application should parse the JSON into something more useful.

## Step 7. The app performs a MedicationRequest search query by Patient...

...and later writes the raw data in the app's medication box.

```
document.getElementById( patient ).innerText = JSON.string
 8
                     function(error) {
10
                           document.getElementById("patient").innerText = error.stack;
11
12
13
14
               // Get MedicationRequests for the selected patient
15
               client.request("/MedicationRequest?patient=" + client.patient.id, {
                     resolveReferences: [ "medicationReference" ], graph: true
16
17
18
               })
19
20
               // Reject if no MedicationRequests are found
21
               .then(function(data) {
22
                     if (!data.entry | !data.entry.length) {
23
```

#### FHIR API

#### **FHIR API basics**

 Generally speaking the pattern for a RESTful GET query appended to a URL will take the form of:

VERB [base]/[Resource] {?param=[value]}

Spec: <a href="https://hl7.org/fhir/R4/http.html">https://hl7.org/fhir/R4/http.html</a>

## Aside: utility of open endpoint + synthetic data

- Real-world FHIR servers will require authentication/authorization
  - Handled by the <u>fhirclient</u> library in our example
- But it can be helpful to have an open testing server (with synthetic data only!)
  - Synthea synthetic data Logica Sandbox

#### FHIR API - try it!

- Using our Logica Sandbox open endpoint:
  - https://api.logicahealth.org/FHIRResearchSynthea/open
- This is pre-loaded with Synthea data from https://synthea.mitre.org/downloads
- "Playground" JavaScript:

https://purl.org/fhir-for-research/workshops/smart-on-fhir/playground

#### FHIR API - getting more data

- FHIR breaks up health information into chunks of data (resources) which are connected together via references
  - More information: https://purl.org/fhir-forresearch/key- fhir-resources
  - List of all resources: <u>https://www.hl7.org/fhir/resourcelist.ht</u> <u>ml</u>
- GET [base]/Patient/1234 retrieves an instance of the <u>Patient</u> resource

#### FHIR API - getting more data

- MedicationRequest has medication information, and is connected to Patient via MedicationRequest.subject
- GET [base]/MedicationRequest?subject=1234 will get the instances of MedicationRequest for Patient/1234
- Results are returned in an instance of <u>Bundle</u>

#### FHIR API - chaining

- MedicationRequest.subject
- has a reference back to Patient, allowing us to retrieve instances if we know the patient's ID
- What if you only know the patient's last name?
  - We could do two queries: one to get the ID with GET [base]/Patient? name=peter, and then a second to get the MedicationRequests for patients with that ID
  - The FHIR API supports just one query: GET [base]/MedicationRequest? subject.name=peter
  - Note that MedicationRequest.subject
  - <u>can be either a Patient or Group</u>, so this is better: GET [base]/MedicationRequest?subject:Patient.name=peter

#### FHIR API - reverse chaining

- What about "patients diagnosed with a given condition"?
  - The Condition resource references a Patient (or Group) in Condition.subject
  - The \_has parameter supports retrieving Patients based on a value from a Condition
    - separates fieldsSub-parameters:
      - The resource type to search for references back from (Condition)
      - The field on that resource which would link back to the current resource (subject)
  - A field on that resource to filter by (code, which Condition uses to identify the condition) Example: GET [base]/Patient?\_has:Condition:subject:code=195662009

# FHIR API - chaining documentation

https://hl7.org/fhir/search.html#chaining

### FHIR API - searching multiple values

- Logical AND to find john smith: GET [base]/Patient?given=john&family=smith
- Logical OR to find john smith or jenny smith: GET [base]/Patient? given=john,jenny&family=smith
- Lots more in the spec: <a href="https://hl7.org/fhir/search.html#combining">https://hl7.org/fhir/search.html#combining</a>

## **US** Core

### **US** Core

- FHIR implementation of U.S. Core Data for Interoperability (USCDI)
- Conformance to US Core is part of ONC's EHR certification program, so adoption is wide-spread in production EHRs
- Review the spec to understand available data elements: <a href="https://www.hl7.org/fhir/us/core/">https://www.hl7.org/fhir/us/core/</a>
  - How to read FHIR specs: https://purl.org/fhir-for- research/datamodeling-reading-igs

## **FHIRPath**

### **FHIRPath**

http://hl7.org/fhirpath/:

FHIRPath is a path based navigation and extraction language, somewhat like XPath

- Useful for extracting data from FHIR's deeply nested data structure
- JavaScript implementation: <u>https://github.com/HL7/fhirpath.js</u>
  - Sandbox: <a href="https://hl7.github.io/fhirpath.js/">https://hl7.github.io/fhirpath.js/</a>
     Not for use with real patient data!

### FHIRPath examples

Try in the sandbox: <a href="https://hl7.github.io/fhirpath.js/">https://hl7.github.io/fhirpath.js/</a>

- Get the value from Patient.gender: Patient.gender
- Get a patient's legal last name:
   Patient.name.where(use='official').family
- Get a patient's MRN:

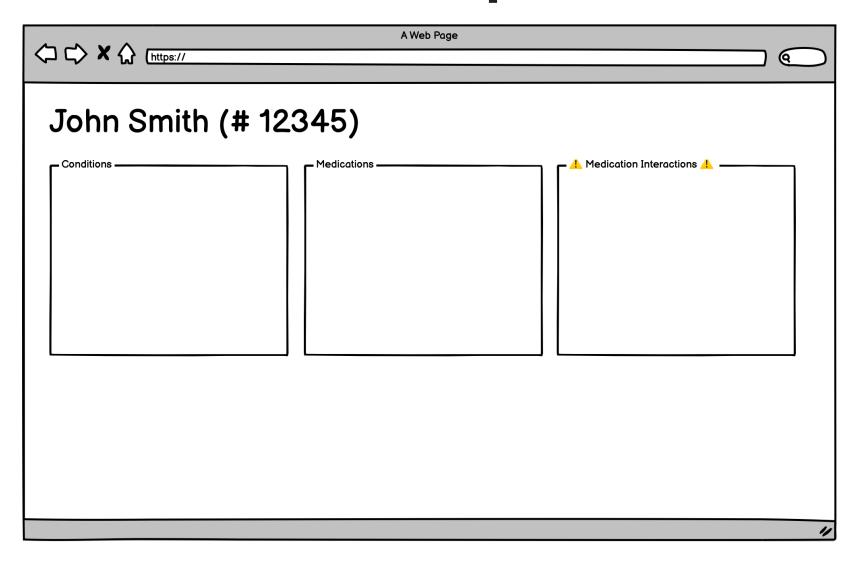
Patient.identifier.where(type.coding.system = 'http://hl7.org/fhir/v2/0203' and type.coding.code = 'MR').value

# Hands-on: make your own SMART on FHIR app

### Hands-on prompt

- Create a decision support tool to identify medication interactions for a given patient
- Assume this will be launched via clicking a button in the EHR (SMART App Launch)
  - Could be embedded in an <iframe> to show inline as well it's the same mechanism
- Use FHIR to retrieve the MedicationRequest instances for a given patient
- Use the <u>RXNorm API</u> to check for drug/drug interactions Display the patient's conditions, medications, and flag any drug/drug interactions

### Hands-on mock-up



### Hands-on additional feature ideas

- Enhanced patient info (add DOB, allergies, etc.)
- Show providers who requested medication with interactions
- Group medications and drug/drug interactions by encounter

# Wrap-up

#### **Additional Resources**

- Our <u>FHIR for Research website</u> docs.smarthealthit.org has:
  - Tutorials
  - Test environments
  - Vendor sandboxes
  - Sample apps
- The official <u>SMART App Launch implementation guide</u>
- The chat.fhir.org (Zulip) <u>SMART stream</u> (free account required)
   The community <u>mailing list</u>